

GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO  
 PUERTO RICO PUBLIC FINANCE CORPORATION  
 OUTSTANDING BOND ISSUES  
 AS OF AUGUST 31, 2012

DATED DATE	BOND DESCRIPTION	FACE VALUE	OUTSTANDING PRINCIPAL	MATURITY DATE
	<b><u>ACT 164</u></b>			
08/18/11	2011 Series A Bonds Act 164	242,430,000.00	242,430,000.00	8/1/2028
12/15/11	2011 Series B Bonds Act 164 PRASA - Superaqueduct	437,645,000.00	274,945,000.00 162,700,000.00	8/1/2030 8/1/2031
06/28/12	2012 Series A Bonds Act 164 Maritime	410,665,000.00	\$ 278,971,000.00 131,694,000.00	8/1/2023 8/1/2031
	Total		\$ 1,090,740,000.00	