



**PUERTO RICO INFRASTRUCTURE FINANCING AUTHORITY**  
**SCHEDULE OF INVESTMENTS**  
**AUGUST 31, 2012**

	<b>Due Within One Year</b>		<b>Due After Ten Years</b>	<b>Total</b>
<b>Time deposits:</b>				
Government Development Bank for Puerto Rico(GDB)	\$ 7,602,390	\$	-	\$ 7,602,390
Banco Popular de Puerto Rico	1,317,757			1,317,757
<b>Money market funds:</b>				
U.S. Bank Trust National Association	36,591,056			36,591,056
Federated Prime Obligations	104,946			104,946
<b>Nonparticipating investment contracts:</b>				
Calyon Bank			3,766,200	3,766,200
<b>Sales Tax Revenue Bonds:</b>				
Puerto Rico Sales Tax Financing Corporation, Series 2011	-		265,861,858	265,861,858
Total	\$ 45,616,149	\$	269,628,058	\$ 315,244,207

**INVESTMENTS DETAILED REPORT**

<u>Acct #</u>	<u>Account Description</u>	<u>Balance as of 8-31-12</u>	<u>Securities description</u>	<u>Trustee</u>
<b>Certificate of deposit:</b>				
14080	Inversion cert. de depo.- BGF	\$ 7,602,390.14	Certificado de deposito BGF	BGF
		<b>\$ 7,602,390.14</b>		
14050	Inversion Cap. Int. Serie 07	\$ 97,424.38	Time deposit variable rate - actual .20%	BPPR
14190	Inversion DSF-Reserve 07	688,719.29	Time deposit variable rate - actual .20%	BPPR
14090	Inversion Project Fund 07	10,054.83	Time deposit variable rate - actual .20%	BPPR
14100	Inversion cost of insurance 07	14,950.61	Time deposit variable rate - actual .20%	BPPR
14110	Inversion excess reven. AMSSCA	231,347.21	Time deposit variable rate - actual .20%	BPPR
14201	Inversion- DSF Sinking fund account 07	275,260.44	Time deposit variable rate - actual .20%	BPPR
		<b>\$ 1,317,756.76</b>		
<b>Money Market:</b>				
14070	Inv. Const. fund serie 2006	\$ 36,591,055.96	Money Market 991071010	USBANK
		<b>\$ 36,591,055.96</b>		
14060	Inv. Const. fund Serie 2005	\$ 1.45	Federated Prime Obligation 60934N203	USBANK
14160	Inv. DSF Serie 1988-97-98	104,944.63	Federated Prime Obligation 60934N203	USBANK
		<b>\$ 104,946.08</b>		
<b><u>Due within more than one year</u></b>				
<i>Nonparticipating investment contracts:</i>				
14110	Inversion excess reven. AMSSCA	\$ 627,700.00	Calyon (GIC) 3.876% due 10/1/2037	Calyon Bank-USBank
14190	Inversion DSF-Reserve 07	3,138,500.00	Calyon (GIC) 4.917% due 10/1/2037	Calyon Bank-USBank
		<b>\$ 3,766,200.00</b>		
<i>Sales Tax Revenue Bonds:</i>				
14221	Inversion COFINA bonds serie 2011	\$ 265,861,857.95	Sales Tax Revenue Bonds	BNY Mellon

Recap:#1

CD'S - GDB	Issued amount	Issued date	Maturity date
(1) \$	3,508,826.36	04/10/12	10/05/12
(2)	3,513,049.13	08/14/12	02/11/13
(3)	580,514.65	08/29/12	02/25/13
\$	<u>7,602,390.14</u>		

Recap:#2

SECURITY ID	MARKET VALUE	FACE AMOUNT	YIELD	MARKET PRICE
B1327110 \$	36,774,460.80	\$ 260,590,000.00	7%	14.11
B1327109	27,676,904.75	184,525,000.00	7%	15.00
B1327111	48,040,578.00	360,665,000.00	7%	13.32
B1327112	56,009,517.20	445,510,000.00	7%	12.57
B1327107	52,214,206.65	439,995,000.00	7%	11.87
B1327108	45,146,190.55	403,055,000.00	7%	11.20
\$	<u>265,861,857.95</u>	<u>\$ 2,094,340,000.00</u>		